

Grace Episcopal Church Legacy Gift Intention Form

Your responses are helpful and optional. Thanks for including Grace in your estate plan.

I/We intend to support Grace Episcopal Church as indicated below:

- To the greatest need at the time of this gift
- Restricted to _____
- Please ask the rector to contact me, concerning this

I/We intend to give in the following way[s]:

- Cash/check/debit/credit
- Donation of stock or other appreciated securities
- Qualified charitable distribution from an IRA
- Bequest in a will or other estate planning document
- Retirement plan beneficiary designation
- Life insurance beneficiary designation
- Charitable gift annuity
- Other: _____

Please refer to the Gift Acceptance Policy of Grace Episcopal Church for guidance relating to gifts other than cash.

I/We understand that this intention is neither a pledge, nor legally binding.

Full Name (print) _____ Date _____

Signature _____

Full Name (print) _____ Date _____

Signature _____

Key contact after my/our lifetime:

Full Name _____ Phone _____

Email _____ Relationship _____

Please share a copy of this form with your professional advisor, estate planning attorney and/or executor(s). Grace Episcopal Church is a charitable organization under Section 501(c)(3) of the Internal Revenue Service Code and is exempt from federal income taxation.

The tax identification number of Grace Episcopal Church is 41-0724047.

Questions?

CONFIDENTIAL Contact Grace's Treasurer, Dale Deines, at treasurer@graceepiscopalmpls.org