

Grace Episcopal Church Legacy Gift Intention Form

Your responses are helpful and optional. Thanks for including Grace in your estate plan.

I/We intend to support Grace Episcopal Church as indicated below:

- ☐ To the greatest need at the time of this gift
- ☐ Restricted to _____
- ☐ Please ask the rector to contact me, concerning this

I/We intend to give in the following way[s]:

- ☐ Cash/check/debit/credit
- ☐ Donation of stock or other appreciated securities
- ☐ Qualified charitable distribution from an IRA
- ☐ Bequest in a will or other estate planning document
- ☐ Retirement plan beneficiary designation
- ☐ Life insurance beneficiary designation
- ☐ Charitable gift annuity
- ☐ Other:

Please refer to the Gift Acceptance Policy of Grace Episcopal Church for guidance relating to gifts other than cash.

I/We understand that this intention is neither a pledge, nor legally binding.

Full Name (print) _____ Date _____

Signature _____

Full Name (print) _____ Date _____

Signature _____

Key contact after my/our lifetime:

Full Name _____ Phone _____

Email _____ Relationship _____

*Please share a copy of this form with your professional advisor, estate planning attorney and/or executor(s).
Grace Episcopal Church is a charitable organization under Section 501(c)(3) of the Internal Revenue Service
Code and is exempt from federal income taxation.
The tax identification number of Grace Episcopal Church is 41-0724047.*

Questions?

CONFIDENTIAL

Contact Grace's Treasurer, Dale Deines, at treasurer@graceepiscopalmpls.org